



# Financial Information Sheet

This information is presented with the understanding that it may be used as a basis for the acceptance of a contract by the seller. The undersigned hereby authorizes the agent to disclose to the seller, seller's agents, dual agents, cooperating agents and any lender all or any portion of the information sheet. Any misrepresentations, fraudulent entries and/or omissions on this form, which may adversely affect the Buyer's ability to qualify for a loan, may be used as a basis for legal action.

Buyer (Full Name) \_\_\_\_\_

Residence Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ Other \_\_\_\_\_

Present Address \_\_\_\_\_

Years at Present Address \_\_\_\_\_ Own \$ \_\_\_\_\_ PITI or Rent \$ \_\_\_\_\_ Per Month

Previous Address \_\_\_\_\_

Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_

Place of Employment (Name & Address) \_\_\_\_\_

Previous Employer (Name & Address) \_\_\_\_\_ # of Years \_\_\_\_\_

Co-Buyer (Full Name) \_\_\_\_\_

Residence Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ Other \_\_\_\_\_

Present Address \_\_\_\_\_

Years at Present Address \_\_\_\_\_ Own \$ \_\_\_\_\_ PITI or Rent \$ \_\_\_\_\_ Per month

Previous Address \_\_\_\_\_

Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_

Place of Employment (Name & Address) \_\_\_\_\_

Previous Employer (Name & Address) \_\_\_\_\_ # of Years \_\_\_\_\_

GROSS ANNUAL INCOME:		Buyer	Co-Buyer		
Base Salary:	\$	_____	\$	_____	Buyer self-employed? <input type="checkbox"/> Yes <input type="checkbox"/> No
Overtime:	\$	_____	\$	_____	Co-Buyer self-employed? <input type="checkbox"/> Yes <input type="checkbox"/> No
Bonuses:	\$	_____	\$	_____	Are all buyers First Time MD Home Buyers? <input type="checkbox"/> Yes <input type="checkbox"/> No
Commissions:	\$	_____	\$	_____	*See Below for details
Dividends:	\$	_____	\$	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Net Rental Income:	\$	_____	\$	_____	Do all Buyers intend to occupy this property?
Other: _____	\$	_____	\$	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Details: _____
_____	\$	_____	\$	_____	# of Dependents _____
TOTAL	\$	_____	\$	_____	Details: _____

### ASSETS:

Present Residence (if owned): Mkt. Value \$ \_\_\_\_\_ Mtg. Balance(s) \$ \_\_\_\_\_ Lender(s) \_\_\_\_\_

Checking \$ \_\_\_\_\_ Bank \_\_\_\_\_

\$ \_\_\_\_\_ Bank \_\_\_\_\_

Savings \$ \_\_\_\_\_ Bank \_\_\_\_\_

\$ \_\_\_\_\_ Bank \_\_\_\_\_

Credit Union \$ \_\_\_\_\_ Bank \_\_\_\_\_

Stocks \$ \_\_\_\_\_ Bonds \$ \_\_\_\_\_ Life Insurance-Cash \$ \_\_\_\_\_ Face Value \$ \_\_\_\_\_

Other Assets: (Specify) \_\_\_\_\_

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**LIABILITIES:** (Outstanding obligations including auto, mortgage(s), credit card(s), personal loan(s) and/or cosigned loans and all other obligations.)

Type	Creditor's Name	Unpaid Balance	Payoff Date	# of Payments Remaining	Monthly Payment
_____	_____	\$ _____	_____	_____	\$ _____
_____	_____	\$ _____	_____	_____	\$ _____
_____	_____	\$ _____	_____	_____	\$ _____
TOTAL		\$ _____	_____	_____	\$ _____
Additional Monthly Obligations:		Alimony \$ _____	Child Support \$ _____	Child Care \$ _____	

**USE REVERSE SIDE FOR DETAILS OR ADDITIONS**

- Has any buyer ever declared bankruptcy?  Yes  No If yes, explain on reverse side.
- Are there any outstanding judgments, lawsuits or tax liens current:  Yes  No Amount \$ \_\_\_\_\_  
(If yes, use reverse side for details.)
- Are you aware of any factors or conditions that could adversely affect any buyers ability to obtain a mortgage loan?  Yes  No  
(If yes, use reverse side for details.)
- Is any part of the down payment or settlement costs being obtained from a source other than from assets listed above?  Yes  No  
(If yes, use reverse side for details.)

I (we) certify that I (we) are over the age of majority and that the above information is true and accurate to the best of my (our) knowledge and by my (our) signature(s) acknowledge receipt of this financial information sheet.

\_\_\_\_\_  
Buyer

\_\_\_\_\_  
Co-Buyer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

- First-time Maryland home buyer means an individual who has never owned in the State, residential real property that has been the individual's principal residence, which will be occupied by the buyer as the buyer's principal residence. The buyer can also be a co-maker or guarantor of a purchase money mortgage or deed of trust so long as the co-maker or guarantor will not occupy the residence.

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